# City of West Palm Beach Civic Access Guide – File Resubmittal



If staff has determined that either a file is missing from the original application, or an issue needs to be corrected with an originally submitted file, you will receive an email notification stating that a case has a "Required Resubmit Status". Follow the steps below to address this requirement.

Please note that only those designated to receive email notifications will be the recipients, not all contacts or sub-contacts will receive the email notification.

# Receiving and Accessing Corrections Information for "Required Resubmit Status" Email Notification

- A system generated email will be sent to the designated recipients on a case informing of the submittal and file status. The email will come from <u>EnerGovSrv@wpb.org</u> and it will indicate the case application number and Required Resubmit Status in the Subject Line. Follow the email's instructions for accessing the record or simply log in to your Civic Account Online Account.
- To see the status of any completed reviews, click on the "Reviews" tab. A review in "red" means that its status is "Requires Resubmit", while a review in "green" means "Approved" or "Approved with Conditions."



## **Resubmitting Files**

1. If a submittal fails, you will need to verify the status of your reviews and verify any files that may be required to be resubmitted. There are several ways for you to see which files require resubmission.

a. From the Summary page, you should see the "Available Actions" section and in here you can see which files require resubmittal and in which version they will be resubmitted. Also, the Attachments tab will indicate which files need to be resubmitted. The steps below can be followed on each option you choose.

Summary Locations Fees	Reviews  Attachments Contacts Sub-Records Mc	ore Info Conditions
Progress	Workflow	Available Actions
10% Completed	Application Sufficiency Review Prescreen - Not Passed :     03/19/2024	Resubmit File Cashiering Audit REport_03.30.2
Completed     In Progress	Case Manager Assigned - Passed : 03/19/2024	Next Version: 2
Not Started	O Application Sufficiency Review Prescreen	Resubmit File Cashiering Audit REport_03.30.2
	O Create & Send Invoice	Next Version: 2
_	O Confirm Fees Have Been Paid In Full	
Fees	O PPRC Hearing	
\$0.00	O Staff Review [Site Plan]	
	O Staff Approval Letter - [Report Placeholder]	
View Details	O Approval Sent to Property Appraiser	

- b. Click on the Resubmit button. From here you are taken to the steps to follow to complete the file resubmittals.
- c. The first button called Reviews indicates the failed reviews associated with the submittal step. In here you can see any added reviewer comments, added corrections and recommendations.

Review [Prescreen]			
bmittal Status	Received Date	Due Date	Completed Date
quires Re-submit	03/27/2024	03/29/2024	03/27/2024
Prescreen • Req	uires Re-submit • Co	mpleted : 03/27/2024	
Due Date	Completed Date		
03/29/2024	03/27/2024		
<b>~</b> ·			
Comment Address markups, con Correction (1)	rections and comments - testing		
Comment Address markups, con Correction (1) Correction Type	rrections and comments - testing General Cate	egory General Correction	
Comment Address markups, con Correction (1) Correction Type Corrective Action	rrections and comments - testing General Cate Testing Client Responses	egory General Correction	

d. To see any added markups, you can click on the Markups button under the Attachments tab. This will provide a listing of all added markups. If you would like to see the actual markups on the document itself, you will need to click on the file and download it to your computer.

Summary	Locations	Fees	Reviews 🕕	Inspections	Attachments ()	Contacts	Sub-Records	More Info	Conditions		
Attachments Attachments	Next Tab Perm	it Details	Main Menu						Sort	Needs Action	-
At least one	e file needs to be r	resubmitte	d.								
	Application	9	Architectural/St	ructural Plans							
Tra Module_0 Status: C Resubr Melissa Resubr	nsactions by 3.30.22_Scanned_v Version: 1 Corrections Added mit Instructions: 1 Corrales: Please bmit Markups		Transactic Module_03.30 Version Status: Correct Resubmit Inst Melissa Corra	ons by 1.22_v1.pdf n: 1 ions Added tructions: les: Please							

Markups			×
Text	Added By	Page	
Resubmit - Markup testing MC 03.27.24		1	
			Close

e. Once you are ready to resubmit each applicable file, click on the Resubmit button. From here, you are taken to the steps to complete in order to properly resubmit a file(s).

1		2	3	4	
Files		Reviews	Conditions	Resubmi	t
S					
pplication	Supported: .	pdf			
le		Version	Resubmit Instructions		
Transactions by Module_03.30.22_Scanned_v1.pdf		1	Melissa Corrales: Please address markups and review c	comments	
larkups					
ext			Added By	Page	
esubmit - Markup testing MC 03.27.24			Melissa Corrales	1	
rchitectural/Structural Plans	Supported:.	pdf			
le		Version	Resubmit Instructions		
Transactions by Module_03.30.22_v	1.pdf	1	Melissa Corrales: Please address markups and review c	comments	

f. You will need to Acknowledge each added correction to be able to move forward to the next step.

#### Reviews

cknowledged before continuing.			
Received Date		Due Date	Completed Date
03/27/2024		03/29/2024	03/27/2024
ires Re-submit • Corrales Melis	sa 🗷 • Complete	ed:03/27/2024	^
Completed Date			
03/27/2024			
General	Category	General Correction	
Testing Client Responses			
Testing Client Responses			
	Received Date 03/27/2024 sires Re-submit • Corrales Melis Completed Date 03/27/2024 rections and comments - testing General Testing Client Responses Testing Client Responses	Received Date 03/27/2024 irres Re-submit • Corrales Melissa 🕱 • Complete Completed Date 03/27/2024 rections and comments - testing General General Category Testing Client Responses Testing Client Responses	Received Date     Due Date       03/27/2024     03/29/2024       stires Re-submit ● Corrales Melissa 至 ● Completed : 03/27/2024       Completed Date       03/27/2024   rections and comments - testing       General     Category     General Correction       Testing Client Responses       Testing Client Responses

g. If Conditions were added as part of your review, you will have an opportunity to review them on the Conditions tab. Click Next once done.

Resubmit File(s)			
		3	4
Files	Reviews	Conditions	Resubmit
Conditions General Condition			
Description Testing client comments Comments Testing Client Responses			
Back			Next

h. On the Resubmit tab, you will be able to select the file from your computer and upload the resubmit file which will come through as a new version since it pertains to a resubmittal. Only after you have completed this step, the Submit button will become available. Please note that file names that are too long or contain special characters will not be accepted by the online portal.

			4
Files	Reviews	Conditions	Resubmit
submit			
Application	Supported: .pdf		Select File
File	Version	Resubmit Instructions	
Transactions by Module_03.30.22_Scanned_v1.pdf	1	Melissa Corrales: Please address markups and review comments	
Architectural/Structural Plans	Supported: .pdf		Select File
File	Version	Resubmit Instructions	
Transactions by Module 03.30.22 y	1.pdf 1	Melissa Corrales: Please address markups and review comments	

i. If your files are saved successfully, you should see a success popup window.

### Success

The file upload was submitted successfully.



### Please note the below restrictions when uploading your files:

- 1. Independent files with the same names cannot be initially uploaded on the same application. Online file links are not accepted (i.e., FTP sites).
- 2. Files with Security Features enabled are not allowed.

3. Avoid file names that are too long.

 $4.\,$  File names cannot include the following characters:

- a. < (less than)
- b. > (greater than)
- c. (double quote)
- d. (colon)
- e. / (forward slash)
- f. \ (backlash)
- g. | (vertical bar or pipe)
- h. ? (question mark)
- i. \* (asterisk)
- j. , (comma)
- k.- (dash)